

Electronic Funds Transfer

THE EASY WAY TO PAY
SELECT ACCOUNTS | SMALL BUSINESS

Since the day-to-day demands of running your business can get hectic, Travelers Select Accounts offers our small business customers a service to help them save time: **Electronic Funds Transfer (EFT)**.

EFT is a fast, convenient way to make payments. With EFT, you can even make your premium down payment as soon as you meet with your agent. Plus, you can save more time by enrolling in automatic recurring payments (ARP). This feature will enable you to schedule future payments that will be deducted automatically from your business. The time you save can be used to focus on your customers and your business.

Here are some of the convenient, money-saving benefits you'll enjoy:

- Never worry about a missing payment if you register for ARP; your monthly payments will be delivered directly from your bank account
- Pay your down payment electronically when you meet with your agent
- Leverage a safe, secure way to send your payment
- Save money on stamps and gas by avoiding trips to the post office
- Conserve paper and help the environment

How to enroll

Your agent can offer you the EFT down payment option and ARP registration during the issuing process. Your agent will ask you to provide some basic account information along with your policyholder data; that includes email address and funding account for one-time or recurring payment.

Once this information is entered into the quoting system, we will send you an email confirmation. **Please acknowledge you received it by checking an “accept terms and conditions” box in the communication and replying to that email. This will successfully register you for EFT/ARP.**



At your agent appointment

Your agent will offer you payment plan choices ranging from a one-time, full annual premium payment, to a 12 Equal Pay Plan with monthly installments that will pay your policy in full by month 12.*

Please have the following information available to sign up for EFT services:

- 1) Your policyholder information
- 2) Your funding source account and routing numbers (checking or savings account)
- 3) Your contact email address

*Except for applicable state assessments that Travelers may be required to collect in advance or any audit premium due subsequently to the policy expiration date.



MyTravelers® for Business

provides you real-time online access to your insurance information and services when the time is right for you. You can now manage your business insurance account on your schedule.

It's easy to register!

If you haven't registered yet, please take a quick moment to create your *MyTravelers* profile so we can customize your experience to fit your business. Have your Travelers policy number handy and follow these simple steps:

1. Go to travelers.com/register.
2. Click "For Business Insurance."
3. Follow prompts to create your *MyTravelers for Business* profile.

If you need assistance registering, please contact Travelers Technical Support at **844.505.7208**.

You'll also find a wide variety of options to:

- View and pay your bill, manage payments, view billing and payment history and sign up for paperless billing.
- Obtain copies of policy documents.
- View an up-to-date summary of coverages for your policies.*
- View and print auto ID cards and workers compensation posting notices.
- Obtain certificates of insurance in real time.
- Report a claim or check the status of a claim.
- Add, modify and remove additional interests coverage in your policy.*
- Access proprietary risk management tools and resources.
- View Risk Control recommendations and communicate and upload documentation of steps taken to address recommendations.
- Complete or review annual premium audits.

* Not available for all policy types